

COMPANY PRESENTATION

FROM THE BEGINNING OF UV DISCOVERY TO PRESENT DAYS



**225 years ago,
on February 22, 1801,
Johann Wilhelm Ritter
discovered UV light**



**50 years ago,
on 22.01.1976,
Professor Dr. Karl Hönle
founded Dr. Hönle GbR**



**25 years ago,
on 24.01.2001,
the IPO of Hoenle AG
took place**

**Today, more than 8,000
investors own Hoenle AG**

WHY UV?



Acceleration of the production process



Reduced energy consumption



Environmentally friendly disinfection



Durable scratch-resistant products



UV coatings without solvents

UV TECHNOLOGY & PROCESS EXPERT

hoenle

50 years of process and technology know-how

- UV lamps
- UV components
- UV systems
- UV-curable adhesives

UV outperforms other technologies

- Short processing time
- Superior Process results
- No heat generation
- little waste



Business Units

with a focus on customer-specific solutions

Adhesive
Systems

Curing

Disinfection

Our dynamic markets

- Consumer electronics
- Automotive electronics
- Surface hardening
- Disinfection
- Medical technology

New Business Areas

- Semiconductor industry
- Photolysis in the Pharmaceutical industry
- Microbiological Analysis
- Expansion of the life cycle solutions

becoming
one

hoe
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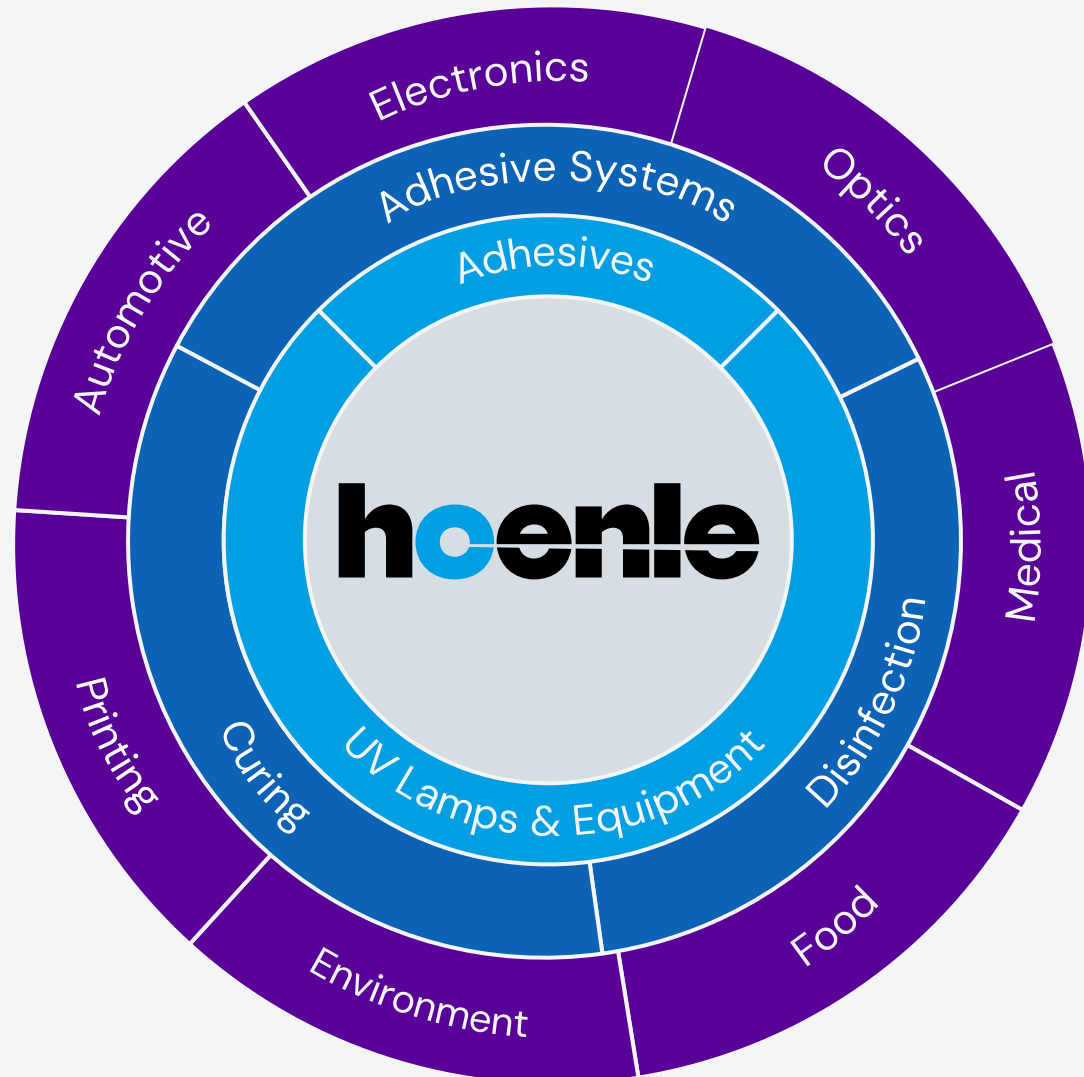
Member of Hönle Group



8 BRANDS.

ARE ONE.





1 Company

2 Core Technologies

- UV lamps and equipment
- UV curable adhesives

3 Business Units

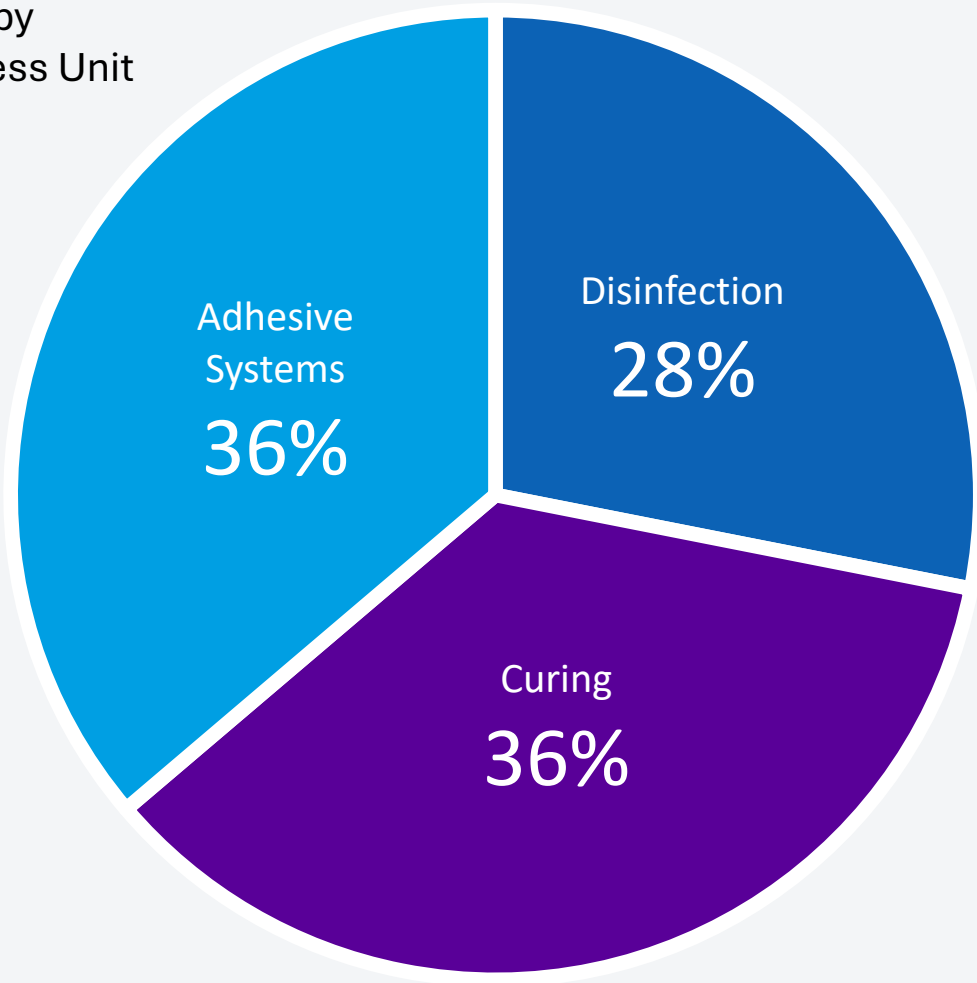
7 Primary End Markets

- Electronics
- Automotive
- Optics
- Medical
- Food
- Printing
- Environment

LEADING SUPPLIER OF INDUSTRIAL UV TECHNOLOGY



Sales by Business Unit



€93.7M

Sales

€5.8M

EBITDA

~ €50M

Market capitalisation

~ 580

Employees

50

Years of experience

>20

Locations worldwide

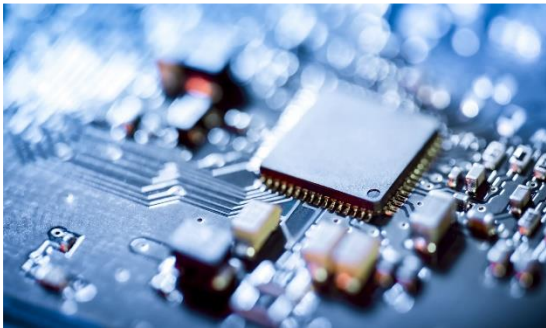
>100k

Units installed worldwide

BU ADHESIVE SYSTEMS – OUR APPLICATIONS



Electronics,
Consumer
electronics



Electronic
packaging

Products

UV and light curing
adhesives

Curing equipment

Epoxies

Acrylates

Electrically and thermally
conductive adhesives

CMR free adhesives

Casting compounds



Medical



Displays

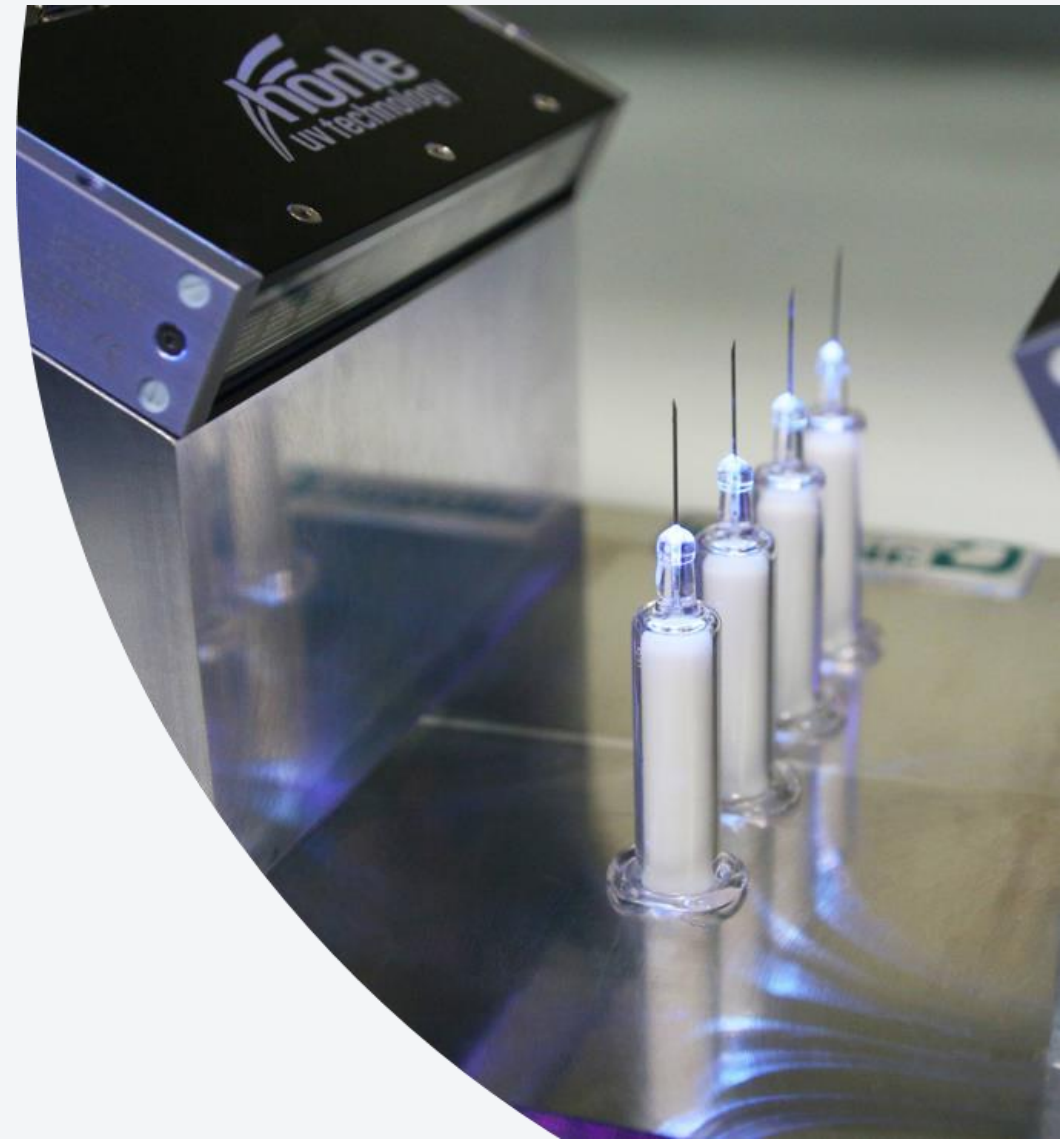


Optics,
Opto
electronics



Automotive
engineering

- Started proposing solutions with adhesive and corresponding UV curing system – first orders won
- Focus on consumer electronics, medical and automotive industry with promising projects in pipeline
- Strengthening of business activity in China and USA
- Strong business development expected in the medium to long term



BU CURING – OUR APPLICATIONS



Packaging printing



2D coating



Films & labels

Products

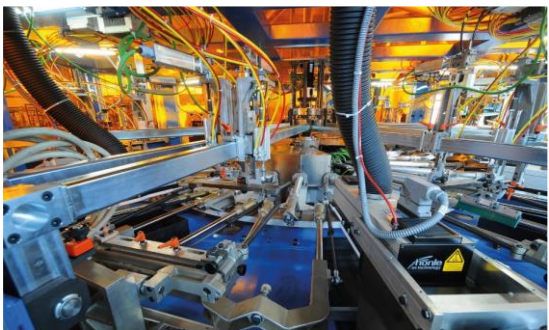
UV curing equipment
UV LED curing equipment

IR units
UV dose measurement

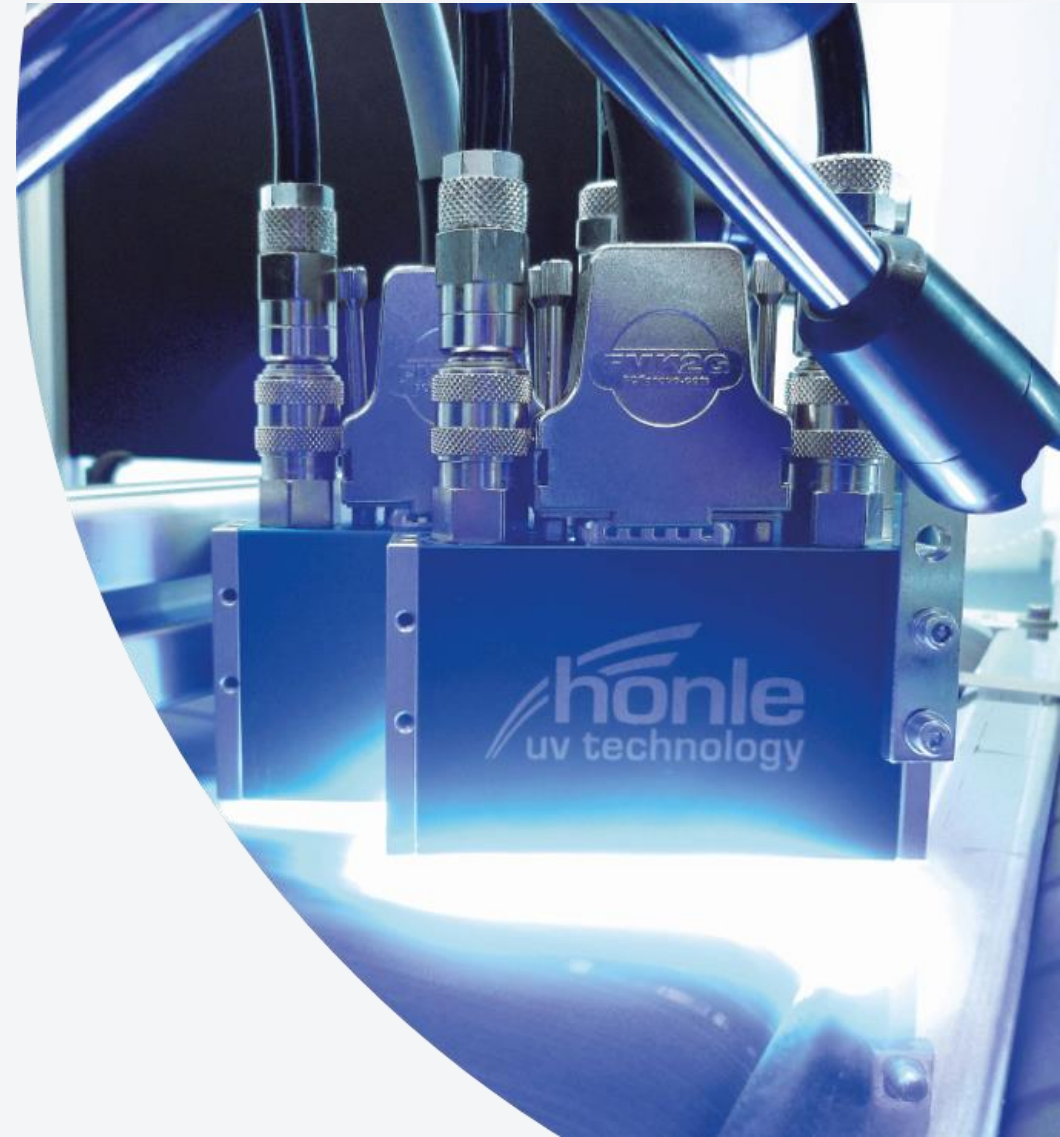
3D printing

3D coating

Measurement



- Cost reduction measures executed
- Discontinuation of unprofitable business
- Establish one joint R&D organization from different sites
- New product offerings for LED-based UV curing solutions launched
- In-situ UV dosage measurement launched
- Increased revenue from after sales business for large installed base



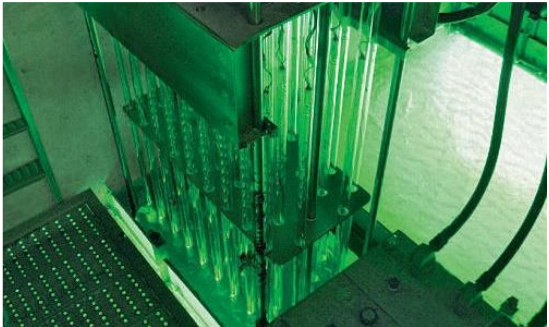
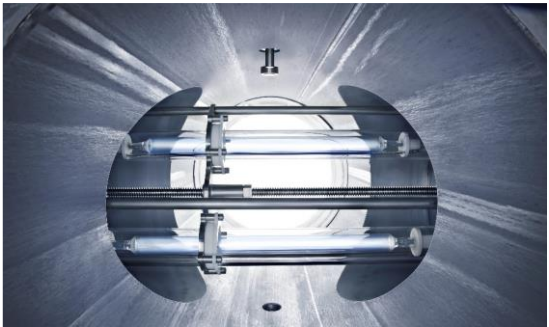
BU DISINFECTION – OUR APPLICATIONS



Ballast water

Products

Drinking water



Process water

Pulsed light

Medium pressure UV lamp systems

Air

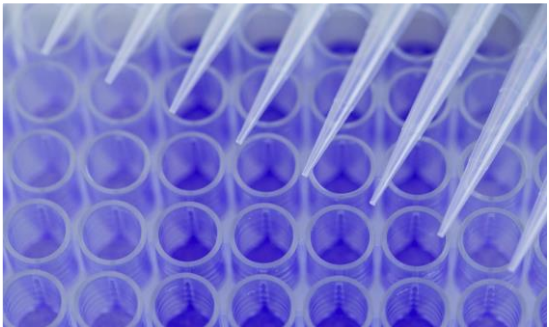


Surface

Low pressure UV lamp systems

Microbiological quality analysis

Photolysis



BU DISINFECTION – A UNIQUE OFFERING



- Offering full range of log reduction for surface disinfection (log 2 – log 7)
- Unique services for microbiological analysis
- Already won several projects for surface disinfection in the food industry for all ranges of log reduction
- Promising projects in the fields of pharmacy and ultra-pure water – first sales booked



CREATING A ONE STOP-SHOP



Customer advisory



Adhesive



Dispensing



Measurement



UV-curing



Lab analysis



BU Adhesive Systems

- Expanding product range for strategic focus areas of electronics, medical, and optics;
- Focus on UV-curing adhesives and the optimized use of UV curing systems as one stop-shop;
- Increase activities in China and North America

BU Curing

- Strategic focus areas: packaging printing, coatings on 2D- and 3D-objects, labels;
- Full leading-edge technology suite: UV, UV-LED, IR
- Integrated process control (UV dose measurement, closed-loop control for optimized UV dose)

BU Disinfection

- Unique offering of full range of log reduction in combination with microbiological service:
- low-pressure lamps / medium-pressure lamps, LEDs / pulsed UV light
- Conquer new applications and markets:
 - ultrapure water treatment in the semiconductor industry
 - molecule modification in pharmaceutical applications

Mission-critical

UV is becoming standard in many processes that demand speed, precision, cleanliness, and compliance—from electronics assembly to food & water safety—with a strong ESG profile. We're positioned very well

Integrated process ownership

Our chemistry + equipment + measurement + service stack is hard to displace once validated. That creates stickiness, recurring revenue, and attractive returns on installed base

Balanced portfolio and global reach

Three engines—Adhesives, Curing, Disinfection—serving six end markets across >20 locations helps smooth cycles and capture localized opportunities.

Operational discipline

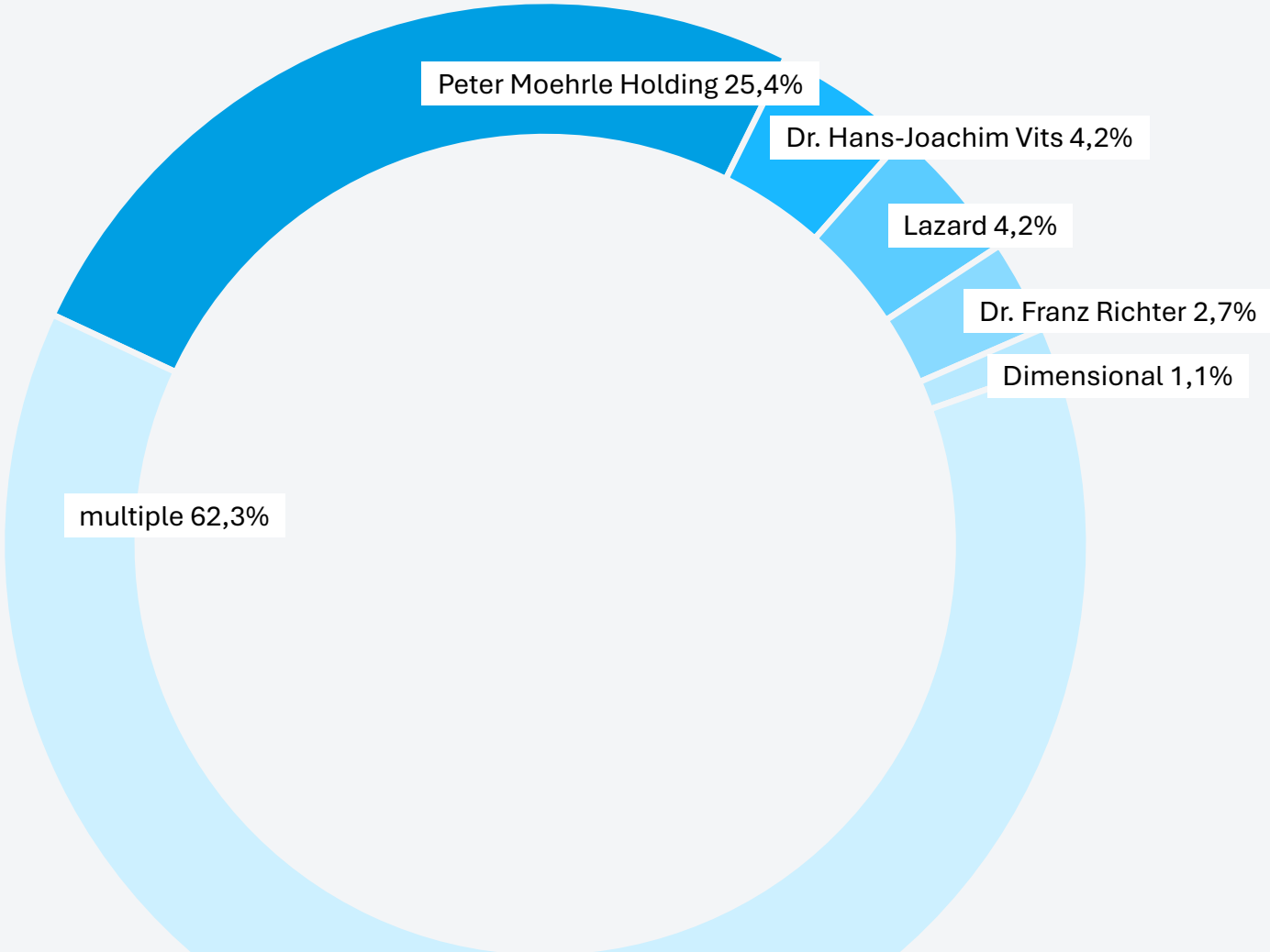
We've acted hard on cost and organizational structure, preserving positive operating cash flow through a challenging period, while maintaining >50% equity ratio and declining net financial debt for years. We're well positioned for future growth.

SHAREHOLDER STRUCTURE

Shares: 6,062,930

As at: 04/2026

Source: Hoenle AG, Bloomberg



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The interim consolidated financial statements have not been audited. The interim statement was prepared on the basis of the accounting principles applied in the last Group Annual Report. The figures and percentages contained in this presentation may be subject to rounding differences.

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